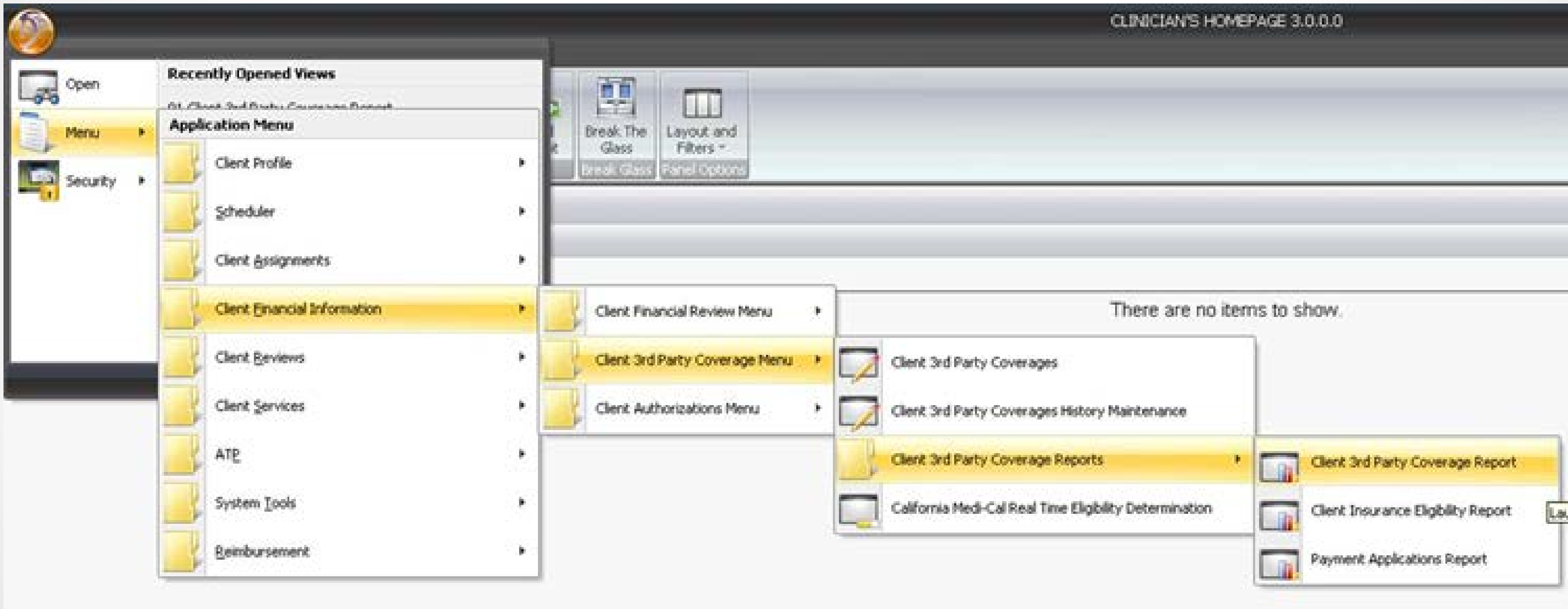
3rd Party Coverage Report

County of San Diego

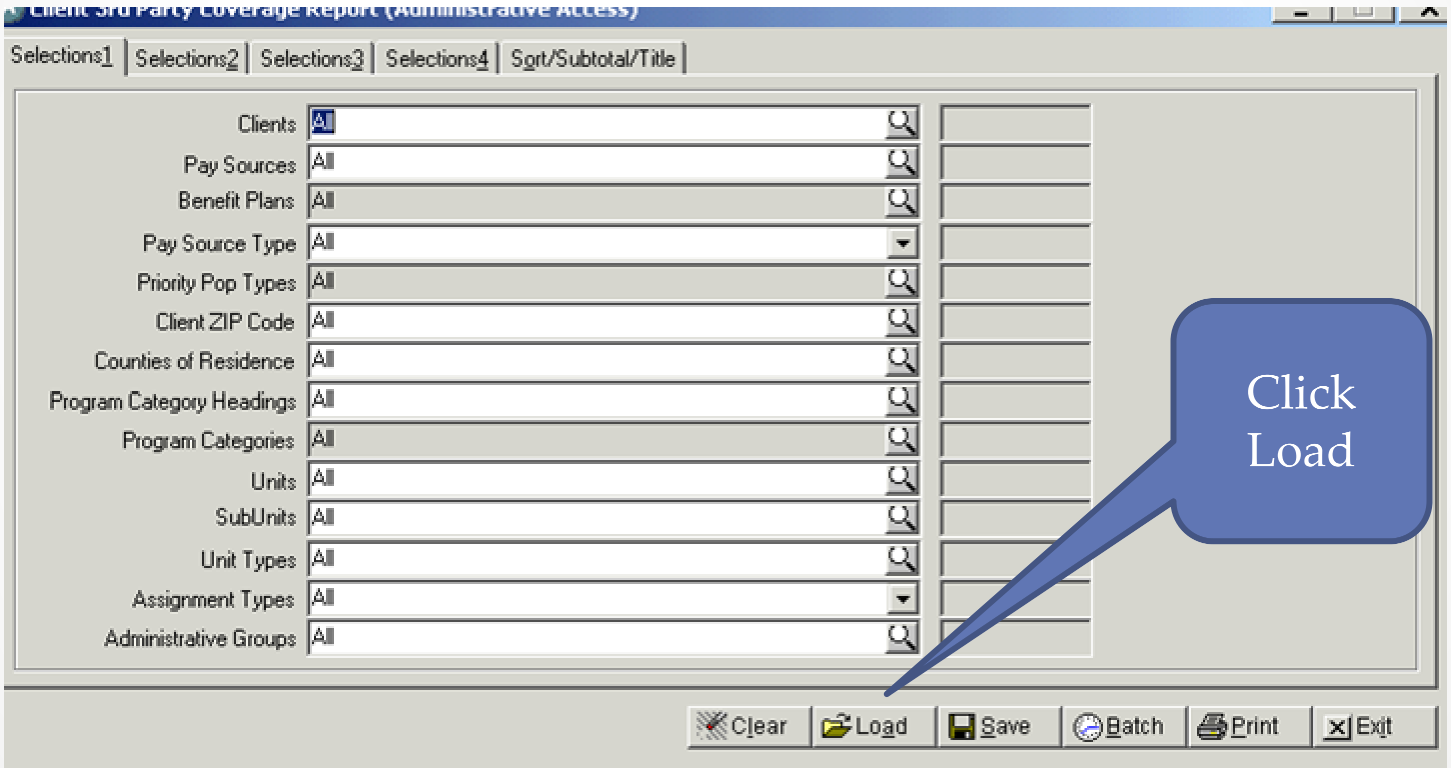
What does this report tell me?

- This report can only show what has been entered by a person or uploaded and matched via MMEF.
- It tells me what clients have insurance policies inserted in Anasazi- 3rd Party Coverage.
- It tells me who the insurances are for each client.
- It tells me if an insurance has been terminated.
- It can also show some data entry errors.

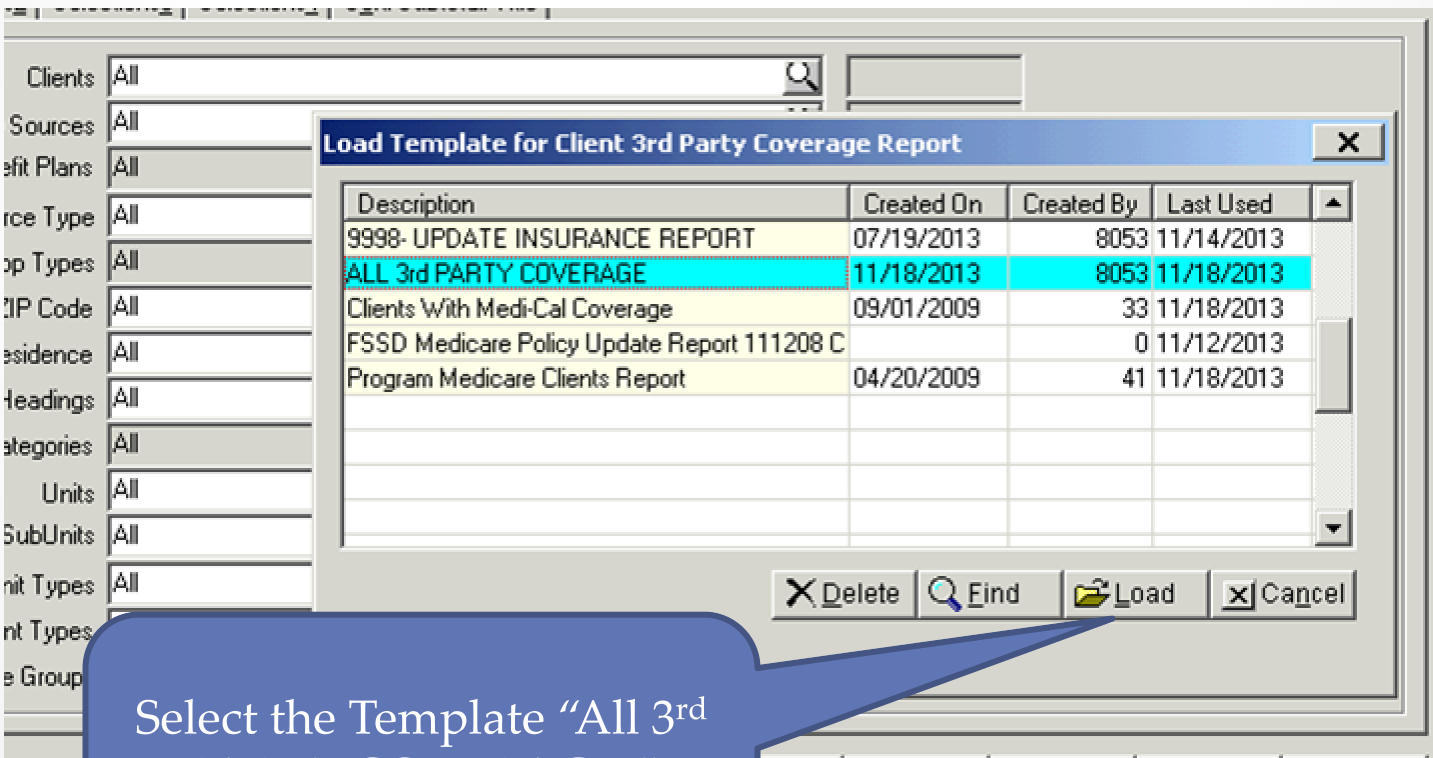
Where do I start?



Load template

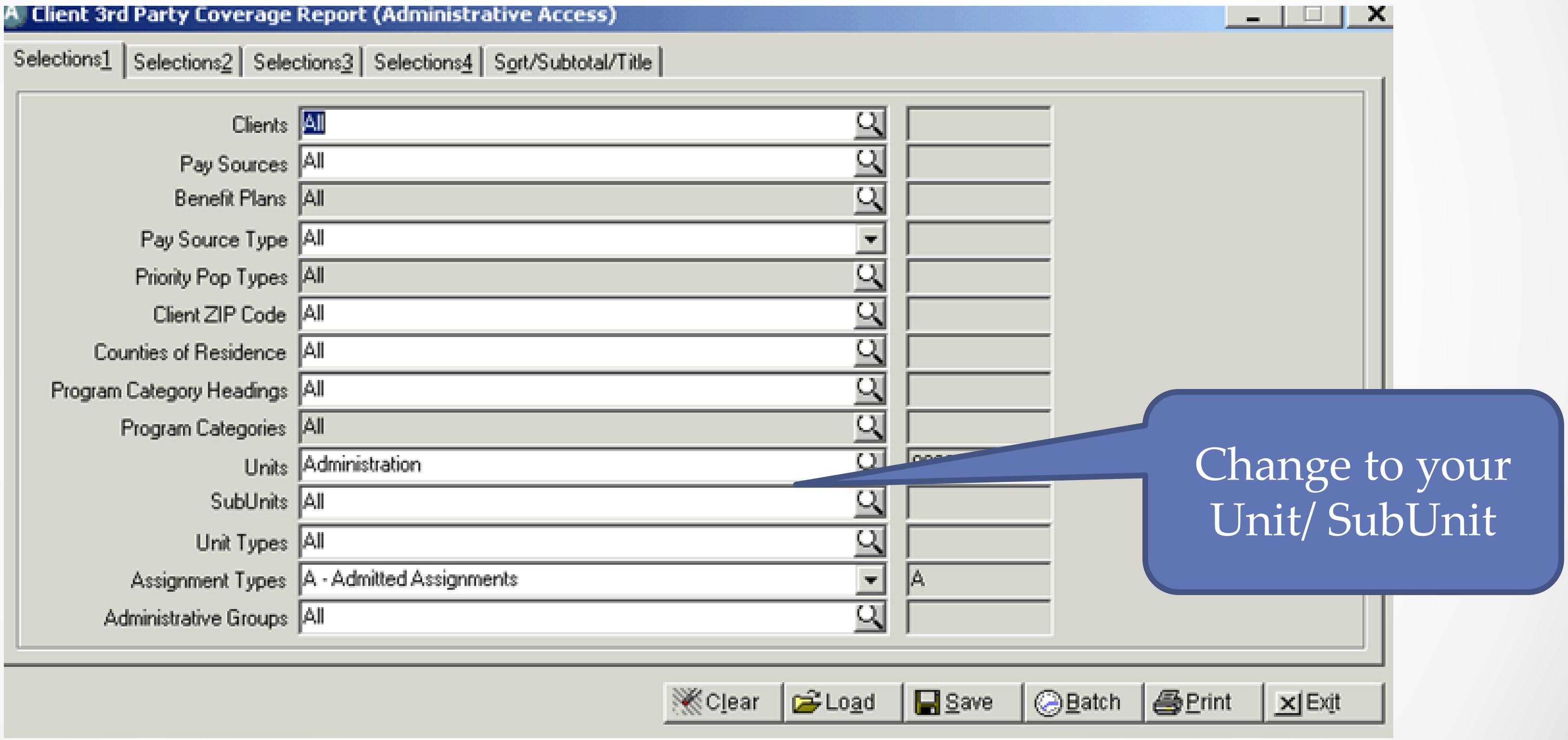


Choose the template for you

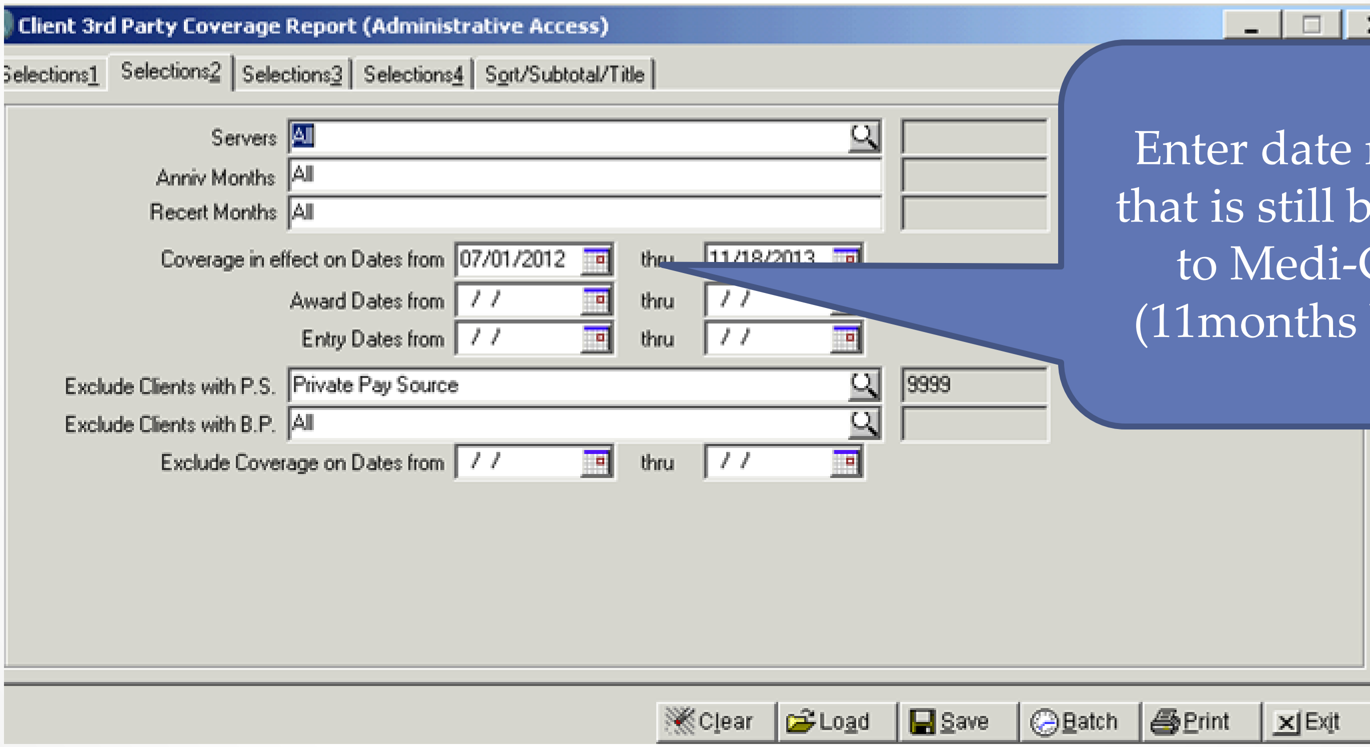


Select the Template "All 3rd PARTY COVERAGE:"
Then click on load

Tailor your report to your program. Tab 1

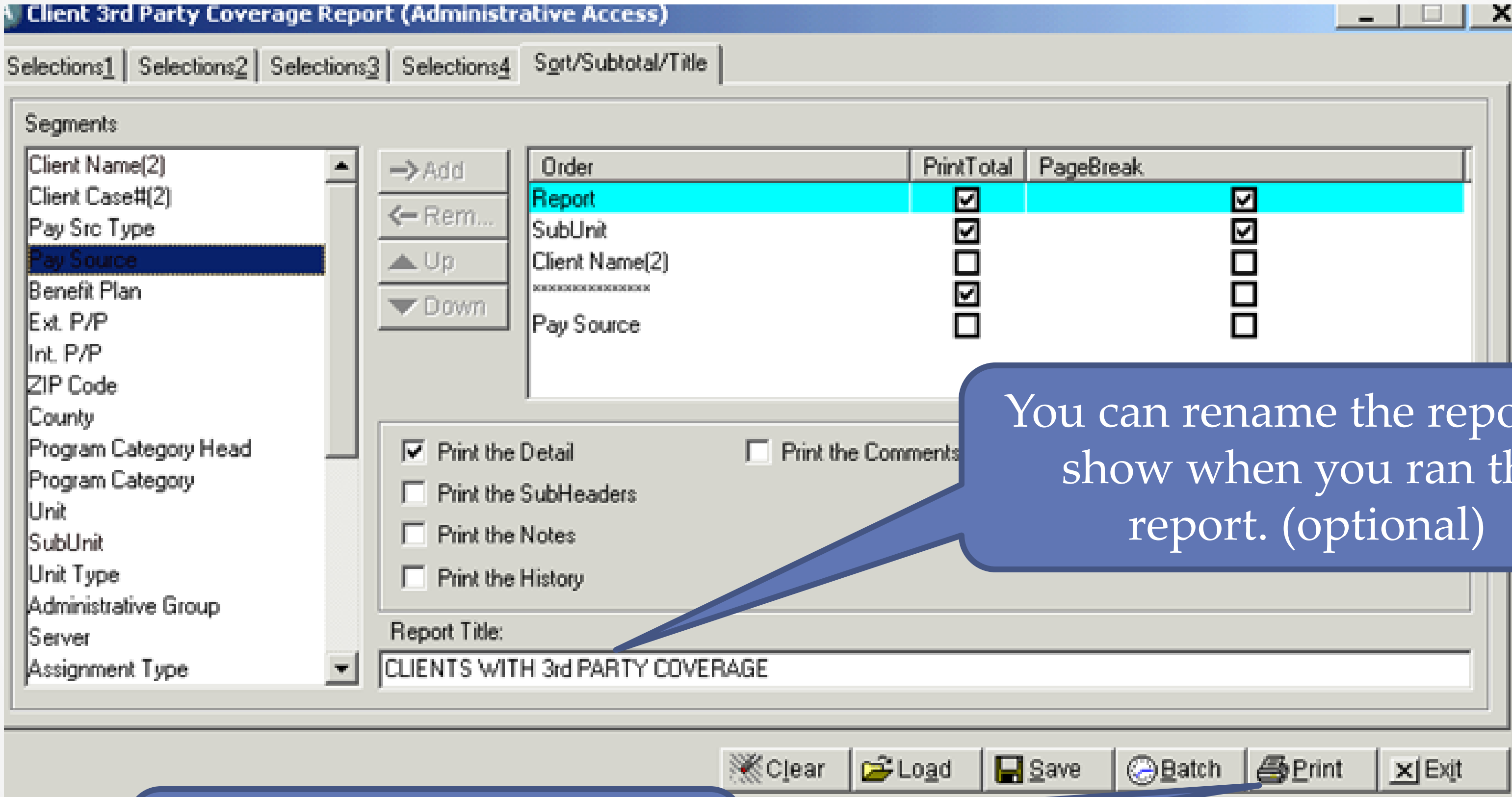


Tab2. Set your time frame



Enter date range that is still billable to Medi-Cal. (11months back)

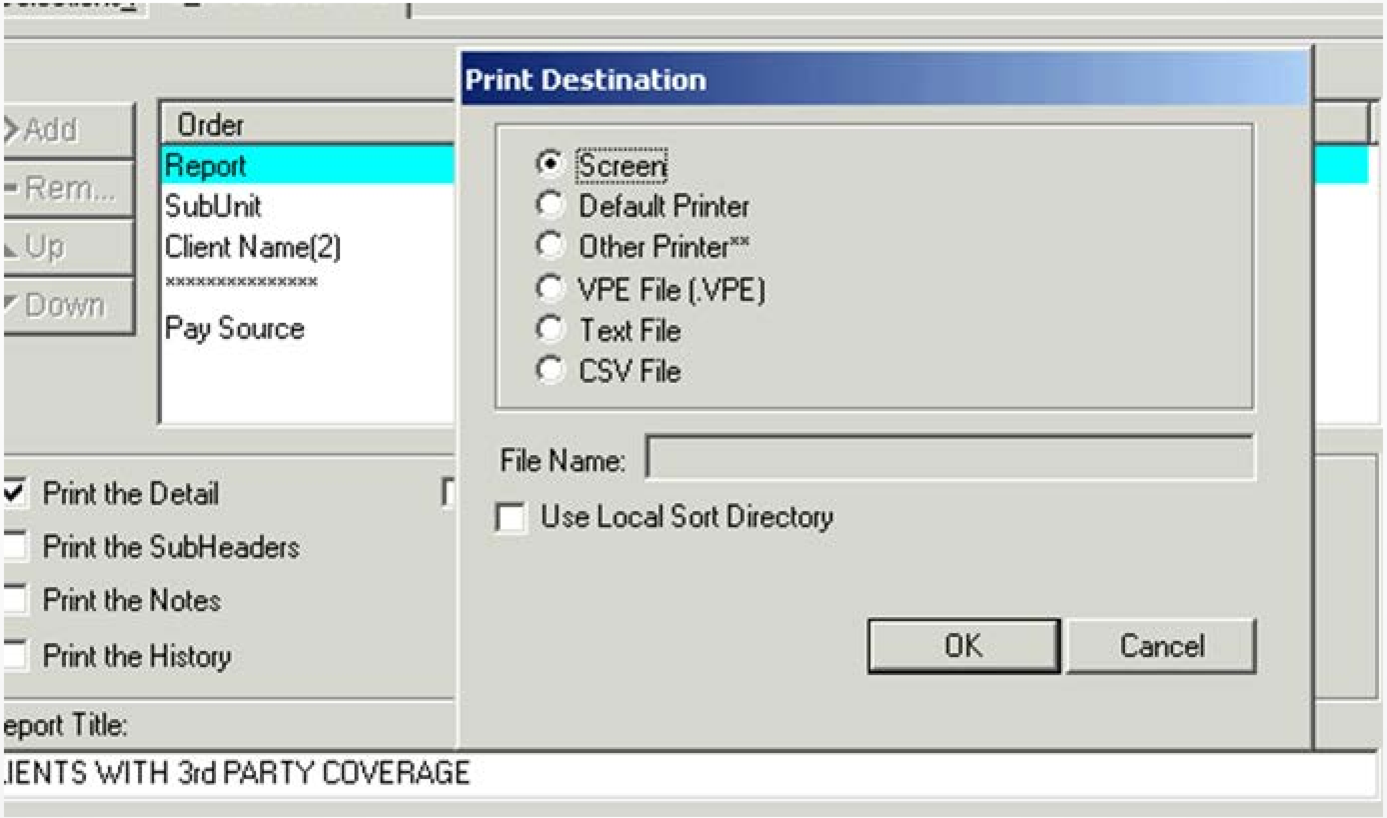
Go to Sort/Subtotal/Title Tab.



You can rename the report to show when you ran the report. (optional)

You're ready to print.

Print- OK



Print Destination
Add
Rem...
Up
Down
Order
Report
SubUnit
Client Name(2)
Pay Source
Screen
Default Printer
Other Printer**
VPE File (.VPE)
Text File
CSV File
File Name:
Use Local Sort Directory
OK
Cancel
Print the Detail
Print the SubHeaders
Print the Notes
Print the History
eport Title:
IENTS WITH 3rd PARTY COVERAGE

Your Report

Client 3rd Party Coverage Report

SAN DIEGO COUNTY MENTAL HEALTH

CLIENTS WITH 3rd PARTY COVERAGE

SubUnit: 8 0/8 1

*** SELECTIONS ***

Unit Selection: 8 0
Assignment Type Selection: A Admitted Assignments
Coverage which was Open (in effect): 07/01/2013 thru: 11/18/2013
Exclude Clients with coverage with P.S.: 9999 Private Pay Source
Only Open Clients are included.
Primary Assignments Only

Report : AZ151RA
Staff : MINEMANN, RANDY (00037)

Date : 11/18/2013
Time : 11:09

		---- Assignment						Insurance										CoPay		
Case #	**Client**	**Unit**	**SUnt**	**Server**	**P**	**PaySrc/BPlan**	**Policy #**	**Group #**	**Award**	**Start**	**Expire**	**Rel**	**Q**	**M**	**OK**	**C**	**Tp**	**Amount**	**Max**	**BedRte**
	Client Name: 200 8 C , N																			1
20 3	C ., D	8 0	8 1	9 7	6	100 MEDI-CAL	94 5E			03/01/2009			N	N	Y	N	N		N	
	Client Name: 200 3 C , D																			1
20 3	C -C	8 0	8 1	8 5	6	100 MEDI-CAL	91 0D			11/01/2010			N	N	Y	N	N		N	
20 3	C -C	8 0	8 1	8 5	2	1442 2726 KAISER FOUND/Parent	00 75			06/29/2010		S	N	N	Y	N	N		N	
20 3	C '-C	8 0	8 1	8 5	1	9998 1 UPDATE INSUR/Standar	C /OTHER			07/01/2013		P	N	N	N	N	N		N	
	Client Name: 20 3 C -C , A																			3
10 9	D , W	8 0	8 1	7 0	6	100 MEDI-CAL	90 1E			03/01/2009			N	N	Y	N	N		N	
	Client Name: 10 9 D , W																			1
10 3	E , L	8 0	8 1	7 0	6	100 MEDI-CAL	97 2D			06/01/2013			N	N	Y	N	N		N	
	Client Name: 10 3 E ., L																			1
20 6	F , J	8 0	8 1	7 0	6	100 MEDI-CAL	98 1E			07/01/2008			N	N	Y	N	N		N	
	Client Name: 20 6 F , J																			1
10 5	G , C	8 0	8 1	3 9	6	100 MEDI-CAL	94 3D			06/01/2010			N	N	Y	N	N		N	
	Client Name: 10 5 G , C																			1
10 1	G , M	8. 0	8 1	1 5	6	100 MEDI-CAL	99 6D			10/01/2008			N	N	Y	N	N		N	
	Client Name: 10 1 G , M																			1
20 20	G ,	8 0	8 1	3 9	6	100 MEDI-CAL	95 4E			02/01/2012			N	N	Y	N	N		N	
	Client Name: 20 20 G , D																			1

When to Use this Report?

- This report alerts you of your client's Health Plan coverage prior to billing.
- It allows you to cross check the validity of Pay Sources/Benefit Plans per client to avoid claim denials.
- It allows you to identify where your services should be billing to first.
- You can use this report as a reference when working on your other billing-related reports.